

AARP Foundation Tax-Aide

Free Tax Assistance

02/29/24



AARP Foundation Tax-Aide

Who we are

- Partner in IRS VITA/TCE program
 - Volunteer Income Tax Assistance (VITA)
 - Tax Counseling for the Elderly (TCE)
- 980 volunteers in WA
 - IRS certified
- 125 locations in WA
 - Libraries, Community Centers, Churches, Senior Centers
- Trusted and reliable source for over 50 years

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What we do

- Provide free tax assistance
 - Prepare and electronically file federal income tax returns
 - Answer tax questions
 - Help anyone – no age or income limits
- Filed over 33,000 federal returns in 2023
 - \$34M in refunds to WA residents
 - \$4M EITC (Earned Income Tax Credit)
- Supported WA Working Families Tax Credit application in 2023
 - Prepared and electronically filed over 3000 applications

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What we do

- We can prepare most returns with:
 - Wages, interest, dividends, pension & retirement income, capital gains/losses, Social Security
 - Self employment (with limits)
 - Most credits incl. EITC, education, child and other dependents, child care, retirement savings
 - Itemized deductions
 - Estimated tax payments
- We cannot prepare returns with:
 - Self employment with employees, losses, depreciation
 - Rental income
 - Virtual currency transactions

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Where we are

- Over 125 locations across WA
- Open Feb 1 – Apr 15
- [Tax-Aide Site Locator](#) (web search AARP Tax-Aide Locations)
 - Enter city or zip code
 - Locations, days, and hours
 - Walk-in or appointments and how to schedule
 - What to bring